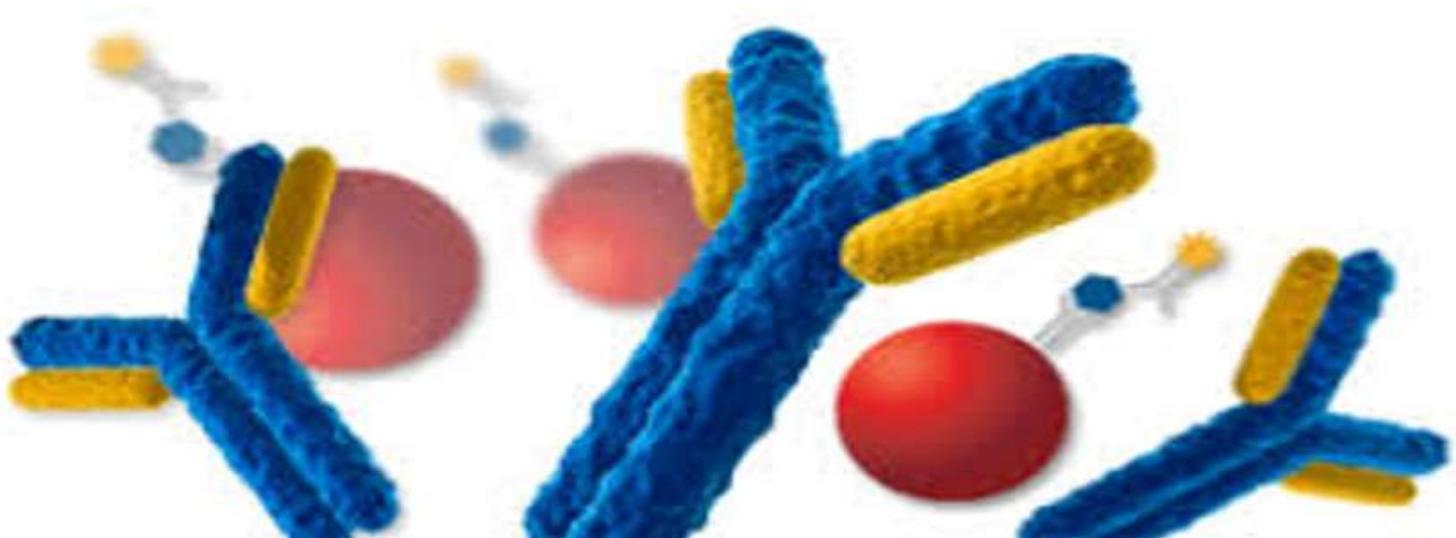


COVID-19 IMPACT

This report has been affected by the COVID-19 pandemic. All forecasts and analysis have been revised to reflect the current view including the effect of the pandemic and associated recession.

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Table of Contents

1	Market Guides	19
1.1	Immunoassay Market - Strategic Situation Analysis & COVID Impact.....	20
1.2	Guide for Executives, Marketing, Sales and Business Development Staff	22
1.3	Guide for Management Consultants and Investment Advisors.....	23
2	Introduction and Market Definition	24
2.1	Immunoassay Markets Definition In This Report.....	25
2.1.1	Enzyme Based	25
2.1.2	Immunofluorescence	26
2.1.3	Chemiluminescence	26
2.1.4	DNA/NAT	27
2.1.5	RIA & Other.....	27
2.1.6	Reagents/Kits, Analyzers, Software & Services	27
2.1.7	Infectious Disease	27
2.1.8	Auto Immune	27
2.1.9	Endocrinology	27
2.1.10	Oncology	28
2.1.11	Cardiology	28
2.1.12	Other Specialty.....	28
2.2	Market Definition	29
2.2.1	Market Sizes	29
2.2.2	Currency	29
2.2.3	Years	30

2.3	Methodology	30
2.3.1	Authors.....	30
2.3.2	Sources	31
2.4	Perspective: Healthcare, the IVD Industry, and the COVID-19 Pandemic	32
2.4.1	Global Healthcare Spending	32
2.4.2	Spending on Diagnostics	33
2.4.3	Important Role of Insurance for Diagnostics.....	35
3	Industry Overview	36
3.1	Industry Participants	37
3.1.1	IVD Supplier	37
3.1.2	Independent lab specialized/esoteric	38
3.1.3	Independent lab national/regional	39
3.1.4	Independent lab analytical	39
3.1.5	Public National/regional lab	40
3.1.6	Hospital lab.....	40
3.1.7	Physician lab	40
3.1.8	Audit body	41
3.2	The Clinical Laboratory Market Segments.....	43
3.2.1	Traditional Market Segmentation	43
3.2.2	Laboratory Focus and Segmentation	45
3.2.3	Hospital Testing Share.....	47
3.2.4	Economies of Scale	47
3.2.5	Hospital vs. Central Lab	48
3.2.6	Physician Office Lab's	49
3.2.7	Physician's and POCT.....	50

3.3	Immunoassay –Markets and Discussion	51
3.3.1	Instruments – Genetics changes the picture	51
3.3.1.1	RIA – A Technology Shows its Age	52
3.3.1.2	Immunoassay vs. PCR vs. Sequencing – A See Saw Battle	52
3.3.1.3	The Smart Shrinking Instrument – Serious Implications.....	53
3.3.1.4	Research Funding and Capital Expense – Instrument Pooling	53
3.3.1.5	Multiplex vs. POC – A Tradeoff Analysis.....	55
3.3.2	Reagents and Kits – Genetics changes the picture	55
3.3.2.1	Bigger Test Menus a Boon for Kit Market	56
3.3.2.2	Physician Office Labs – A New Frontier	56
3.3.3	Rapid and POCT to Threaten Instrument Markets.....	57
3.3.4	OTC and DTC – Huge Market Potential.....	57
3.3.5	Economies of Scale. Going Away?	57
3.3.6	Lower Barriers to Entry for Instruments/Analyzers	58
3.3.7	Miniturization and Technology Drive Acquisition.....	58
4	Market Trends.....	60
4.1	Factors Driving Growth	61
4.1.1	Diagnostic Factors	61
4.1.2	Changing Technologies Spur Early Instrument Retirement	62
4.1.3	Consumer Channels Open Wider.....	62
4.1.4	Immunity Technology Comes of Age.....	62
4.2	Factors Limiting Growth	63
4.2.1	Increased Competition Lowers Price.....	63
4.2.2	Threat from PCR Based Instruments	64
4.2.3	Lower Barriers to Entry	64

4.2.4	Wellness has a downside	64
4.3	Immunoassay Instrumentation	65
4.3.1	Instrumentation Tenacity	65
4.3.2	Declining Cost of Instruments Changes Industry Structure	65
4.3.3	LISTING of INSTRUMENT SPECIFICATIONS	66
4.3.4	Immunoassay – CRISPR Diagnostics.....	79
5	Immunoassay Recent Developments	80
5.1	Recent Developments – Importance and How to Use This Section	81
5.1.1	Importance of These Developments	81
5.1.2	How to Use This Section	81
5.2	FDA Grants EUA to Xtrava Health COVID Point-of-Care Antigen Test	81
5.3	Alamar Biosciences Raises \$80M for Immuno-Sandwich Assay Platform	82
5.4	FDA grants breakthrough device to multiplex immunoassay	83
5.5	Quidel, Beckman Settle Cardiac Immunoassay Dispute	84
5.6	BGI Americas, Advaite Form SARS-CoV-2 Testing Partnership.....	85
5.7	BioMérieux Gets CE Mark for Three Dengue Immunoassays	85
5.8	COVID-19 Portfolio to Accelerate At-Home Infectious Disease Testing	86
5.9	Roche Diagnostics Expanding Testing Portfolio in 2021	92
5.10	PerkinElmer Long-Term Outlook	95
5.11	Quidel Updates Outlook for C19 Testing.....	97
5.12	Dx Companies Look at Multiplex Tests for SARS-CoV-2, Influenza.....	104
5.13	Becton Dickinson and NAT Diagnostics Acquisition	112
5.14	New test diagnoses Lyme disease within 15 minutes	115
5.15	Multiplexed Immunoassay System Differentiates Malaria Species	117
5.16	ERBA Mannheim Unveils Next-Generation Nexus unit	118

5.17	Uman Diagnostics And Bio-Techne Announce Agreement For Neurofilament Light Assay	119
5.18	Software reduces variability in ELISA biomarker tests	120
5.19	Arrayit Corporation Allergy Testing Network Doubles	121
6	Profiles of Key Companies	123
6.1	Abbott Diagnostics	124
6.2	Abcam	126
6.3	Arlington Scientific.....	127
6.4	Arrayit Corporation	128
6.5	Autobio Diagnostics.....	129
6.6	Awareness Technology	130
6.7	Beckman Coulter Diagnostics	131
6.8	Becton, Dickinson and Company	132
6.9	Biocartis	134
6.10	Biomatik.....	135
6.11	bioMérieux Diagnostics.....	136
6.12	Bioneer Corporation	139
6.13	Bio-Rad Laboratories, Inc.	141
6.14	BioTek Instruments	143
6.15	Boditech Med, Inc	144
6.16	Boster Biological Technology	145
6.17	Diamedix (Erba Diagnostics)	146
6.18	Diasorin S.p.A.	148
6.19	Dynex Technologies.....	150
6.20	Enzo Biochem	151

6.21	Eurofins Scientific	153
6.22	FUJIFILM Wako Diagnostics.....	155
6.23	Fujirebio	156
6.24	Gold Standard Diagnostics	157
6.25	Grifols	158
6.26	Hycor Biomedical.....	159
6.27	Immunodiagnostic Systems (IDS)	160
6.28	Immunodiagnostik AG.....	161
6.29	Inova Diagnostics.....	162
6.30	JR Biomedical	163
6.31	Luminex Corp.....	164
6.32	Maxim Biomedical	166
6.33	Mbio Diagnostics.....	167
6.34	Meso Scale Discovery.....	168
6.35	Millipore Sigma	169
6.36	Mindray	170
6.37	Molecular Devices	171
6.38	MP Biomedical.....	172
6.39	MyCartis	173
6.40	Operon.....	174
6.41	Ortho Clinical Diagnostics	175
6.42	Perkin Elmer.....	176
6.43	Qiagen Gmbh	178
6.44	Quidel.....	180
6.45	R&D Systems.....	182

6.46	Randox Toxicology	183
6.47	Roche Molecular Diagnostics	184
6.48	SD Biosensor	186
6.49	Serametrix	187
6.50	Siemens Healthineers	188
6.51	Sysmex	190
6.52	Tecan	192
6.53	Thermo Fisher Scientific Inc	193
6.54	TOSOH Bioscience	196
6.55	Veredus Laboratories	197
6.56	Vircell	198
6.57	YD Diagnostics	199
6.58	Zhejiang Orient Gene Biotech	201
7	The Global Market	203
7.1	Global Market by Country	204
7.1.1	Global Market by Country Table	204
7.1.2	Global Market by Country Chart	205
7.2	Global Market by Application	206
7.2.1	Global Market by Application Table	206
7.2.2	Global Market by Application Segment Growth Chart	207
7.2.3	Global Market by Application Segment Annual Chart	208
7.2.4	Global Market by Application Segment Base vs. Final	209
7.2.5	Global Market by Application Base Year	210
7.2.6	Global Market by Application Final Year	211
7.3	Global Market by Technology	212

7.3.1	Global Market by Technology Table	212
7.3.2	Global Market by Technology Segment Growth Chart	213
7.3.3	Global Market by Technology Segment Annual Chart.....	214
7.3.4	Global Market by Technology Segment Base vs. Final.....	215
7.3.5	Global Market by Technology Base Year	216
7.3.6	Global Market by Technology Final Year.....	217
7.4	Global Market by Product.....	218
7.4.1	Global Market by Product Table.....	218
7.4.2	Global Market by Product Segment Growth Chart.....	219
7.4.3	Global Market by Product Segment Annual Chart	220
7.4.4	Global Market by Product Segment Base vs. Final	221
7.4.5	Global Market by Product Base Year.....	222
7.4.6	Global Market by Product Final Year	223
7.5	Global Market by User	224
7.5.1	Global Market by User Table	224
7.5.2	Global Market by User Segment Growth Chart	225
7.5.3	Global Market by User Segment Annual Chart	226
7.5.4	Global Market by User Segment Base vs. Final.....	227
7.5.5	Global Market by User Base Year	228
7.5.6	Global Market by Application Final Year.....	229
8	Global Market by Application	230
8.1	Endocrinology Applications	231
8.1.1	Endocrinology Applications by Country Table	231
8.1.2	Endocrinology Applications Growth Chart	232
8.2	Immune Applications.....	233

8.2.1	Immune Applications by Country Table.....	233
8.2.2	Immune Applications Growth Chart	234
8.3	Oncology Applications.....	235
8.3.1	Oncology Applications by Country Table	235
8.3.2	Oncology Applications Growth Chart	236
8.4	Infectious Disease Applications	237
8.4.1	Infectious Disease Applications by Country Table	237
8.4.2	Infectious Disease Applications Growth Chart	238
8.5	Cardiology Applications.....	239
8.5.1	Cardiology Applications by Country Table	239
8.5.2	Cardiology Applications Growth Chart	240
8.6	Other Applications	241
8.6.1	Other Applications by Country Table	241
8.6.2	Other Applications Growth Chart.....	242
9	Immunoassay by Technology	243
9.1	Enzyme	244
9.1.1	Enzyme by Country Table	244
9.1.2	Enzyme Growth Chart.....	245
9.2	Flourescence	246
9.2.1	Flourescence by Country Table	246
9.2.2	Flourescence Growth Chart	247
9.3	Chemiluminescence.....	248
9.3.1	Chemiluminescence by Country Table.....	248
9.3.2	Chemiluminescence Growth Chart	249
9.4	Nucleic Acid	250

9.4.1 Nucleic Acid by Country Table	250
9.4.2 Nucleic Acid Growth Chart.....	251
9.5 Rapid/POC	252
9.5.1 Rapid/POC by Country Table	252
9.5.2 Rapid/POC Growth Chart	253
9.6 Other Technology	254
9.6.1 Other Technology by Country Table	254
9.6.2 Other Technology Growth Chart	255
10 Immunoassay by Product	256
10.1 Instrument	257
10.1.1 Instrument by Country Table.....	257
10.1.2 Instrument Growth Chart.....	258
10.2 Reagents	259
10.2.1 Reagents by Country Table	259
10.2.2 Reagents Growth Chart	260
10.3 Services	261
10.3.1 Services by Country Table	261
10.3.2 Services Growth Chart.....	262
11 Immunoassay by User.....	263
11.1 Hospital.....	264
11.1.1 Hospital by Country Table	264
11.1.2 Hospital Growth Chart.....	265
11.2 Outpatient Lab.....	266
11.2.1 Outpatient Lab by Country Table	266
11.2.2 Outpatient Lab Growth Chart	267

11.3 POC/Other.....	268
11.3.1 POC/Other by Country Table	268
11.3.2 POC/Other Growth Chart	269
12 Vision of the Future of Immunoassay	270
13 Appendices.....	272
13.1 United States Medicare System: 2021 laboratory Fees Schedule	272

Table of Tables

Table 1 Market Players by Type.....	37
Table 2 Clinical Laboratory Departments and Segments	44
Table 3 Laboratory Management Focus – Different Approaches	45
Table 4 Key Segmentation Variables Going Forward.....	46
Table 5 The Different Markets for Immunoassay.....	51
Table 6 The Factors Driving Growth	61
Table 7 Factors Limiting Growth	63
Table 8 - Listing of Instrument Specifications.....	66
Table 9 The Global Immunoassay Market by Country.....	204
Table 10 Global Market by Application.....	206
Table 11 Global Market by Technology.....	212
Table 12 Global Market by Product	218
Table 13 Global Market by User	224
Table 14 Endocrinology Immunoassay by Country.....	231
Table 15 Immune Immunoassay by Country	233
Table 16 Oncology Immunoassay by Country	235
Table 17 Infectious Disease Immunoassay by Country.....	237
Table 18 Cardiology Immunoassay by Country	239
Table 19 Other Immunoassay by Country.....	241
Table 20 Enzyme Immunoassay by Country	244
Table 21 Flourescence Immunoassay by Country	246
Table 22 Chemiluminescence Immunoassay by Country.....	248
Table 23 Nucleic Acid Immunoassay by Country	250

Table 24 Rapid/POC Immunoassay by Country.....	252
Table 25 Other Technology Immunoassay by Country	254
Table 26 Instrument by Country	257
Table 27 Reagents by Country.....	259
Table 28 Services by Country	261
Table 29 Hospital Usrr by Country.....	264
Table 30 Outpatient Lab by Country.....	266
Table 31 POC/Other by Country.....	268
Table 32 2021 Clinical Lab Fee Schedule.....	272

Table of Figures

Figure 1 The Lab Test Pie	34
Figure 2 Immunoassay – Country Sharea.....	205
Figure 3 Chart of Growth by Application.....	207
Figure 4 Chart of Segment by Year	208
Figure 5 Chart of Base vs. Final.....	209
Figure 6 Chart of Base Year by Application	210
Figure 7 Chart of Final Year by Application.....	211
Figure 8 Chart of Growth by Technology.....	213
Figure 9 Chart of Technology Segment by Year.....	214
Figure 10 Chart of Technology Base vs. Final.....	215
Figure 11 Chart of Base Year by Technology	216
Figure 12 Chart of Final Year by Technology	217
Figure 13 Chart of Growth by Product	219
Figure 14 Chart of Product Segment by Year.....	220
Figure 15 Chart of Product Base vs. Final	221
Figure 16 Chart of Base Year by Product	222
Figure 17 Chart of Final Year by Product	223
Figure 18 Chart of Growth by User.....	225
Figure 19 Chart of User Segment by Year.....	226
Figure 20 Chart of User Base vs. Final.....	227
Figure 21 Chart of Base Year by User	228
Figure 22 Chart of Final Year by User.....	229

Figure 23 Chart – Endocrine Segment vs Total Market Growth	232
Figure 24 Chart - Immune Growth vs. Total.....	234
Figure 25 Chart - Oncology vs Total	236
Figure 26 Chart - Infectious Disease Immunoassay vs Total	238
Figure 27 Chart - Cardiology Immunoassay vs total	240
Figure 28 Chart - Other Immunoassay vs Total	242
Figure 29 Chart – Enzyme Segment vs Total Market Growth	245
Figure 30 Chart - Flourescence Growth vs. Total.....	247
Figure 31 Chart - Chemiluminescence vs Total	249
Figure 32 Chart - Nucleic Acid Immunoassay vs Total.....	251
Figure 33 Chart - Rapid/POC Immunoassay vs total	253
Figure 34 Chart - Other Technology Immunoassay vs Total	255
Figure 35 Chart – Instrument Segment vs Total Market Growth.....	258
Figure 36 Chart - Reagents Growth vs. Total	260
Figure 37 Chart - Services vs Total.....	262
Figure 38 Chart - Hospital Segment vs Total Market Growth.....	265
Figure 39 Chart - Outpatient Lab Growth vs. Total	267
Figure 40 Chart – POC/Other vs Total.....	269